

CONVENIENCE TRANSLATION – NOT LEGALLY BINDING



**Amendment of the Offer Document
for the voluntary public share buyback offer of 21 January 2020 of**

**4basebio AG
Waldhofer Strasse 102, 69123 Heidelberg**

to their shareholders

**for the acquisition of a total of up to 5,230,726 registered no-par value shares of
4basebio AG (ISIN DE000A2YN801 / WKN A2YN80) against payment of a cash
consideration of**

minimum EUR 1.60 and maximum EUR 1.85 per share

On 21 January 2020, 4basebio AG published a voluntary public share buyback offer for the acquisition of own shares (hereinafter the "**buyback offer**"). The corresponding Offer Document was published on the Internet at www.investors.4basebio.com and in the Federal Gazette (*Bundesanzeiger*) on 24 January 2020.

Amendment of Offer Volume

Pursuant to Sections 2.1, 3.5, 3.6, 4.3, 4.4 and 9 of the Offer Document, the Offer Volume will be increased from originally up to 2,056,452 shares, which corresponds to approximately 4% of the current share capital of the Company, to a maximum of up to 5,230,726 shares, which corresponds to approximately 10% of the current share capital of the Company.

In all other respects, the buyback offer remains unchanged and the provisions of the offer document dated 22 January 2020 apply.

Heidelberg, 10 February 2020

**4basebio AG
The Management Board**